



GWF2026:

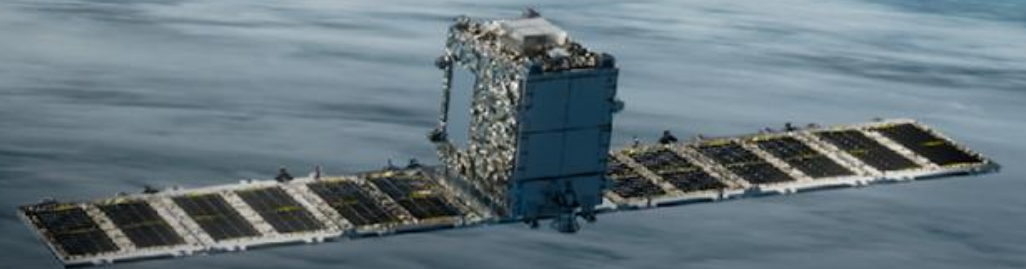
Create a new infrastructure that enables the next generation to understand our Earth and achieve a resilient future

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Motoyuki ARAI, Ph.D

Founder & CEO

<https://synspective.com/>



# Mission

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Create a new infrastructure that enables the next generation to understand our Earth and achieve a resilient future.

## Disaster



## Security



## Environment



The orbital infrastructure consists of a **SAR satellite constellation** surveying the Earth consistently, **analytics for the big data** obtained from it, and **partner network** transforming insights into solutions.

# What defines space as infrastructure?

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Space infrastructure is not defined by what we launch. It is defined by what societies come to depend on, persistently.

## Continuity

a service that someone is accountable for restoring when it fails

## Interoperability

usable across many domains and many users

## Verifiability

provenance, calibration, uncertainty — all traceable


- ▶ This is what distinguishes 'data-grade' from 'decision-grade' infrastructure.

# Sovereignty redefined


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True sovereignty in the space industry is not the exclusive ability to own. It is the assured ability to decide. Those are very different things, and confusing them has cost a lot of nations a lot of money."

## THE MIDDLE- POWER REALITY

- ✓ The capital and technical demands are simply beyond reach for many countries.
  - ✓ Strategic interdependency should be considered.
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## FROM OWNERSHIP TO ACCESS

- ✓ Assured and secure access to the data for right and rapid decision making.
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sovereignty requires the three things:

- **Continuity**
  - you can rely on it
- **Verification**
  - you can trust the data
- **Choice**
  - you are not locked into a single supplier

# What to be aware of in the Agentic AI era

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The customer becomes the agent. The supplier must become machine-readable.

**01**

## **Agents are the new customers**

Decision-makers will not read maps. They will ask questions. Agents will resolve those questions by consuming structured signals — directly, programmatically, with no analyst in between.

**02**

## **New differentiation axes**

Yesterday: resolution, revisit, coverage.  
Tomorrow: sovereignty model, agentic-readiness, archive depth. The basis of competition is shifting beneath us.

**03**

## **The narrowing window**

The protocols by which agents reach external data are now industry standards (MCP, agent OS layers). EO providers without machine-readable interfaces will simply not be called by the next generation of decision-makers.

**04**

## **Optimize, do not minimize, the human**

Routine decisions move to agents. Value judgment and accountability stay with humans. Full automation cannot answer the question regulators always ask: who is responsible?



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